SERFF Tracking #: SCTT-132225022 State Tracking #:

Company Tracking #: TC DC10094FCF01

State: District of Columbia Filing Company: Freedom Specialty Insurance Company

TOI/Sub-TOI: 28.0 Credit/28.0006 Other
Product Name: World Trade Credit
Project Name/Number: /TC DC10094FCF01

## Filing at a Glance

Company: Freedom Specialty Insurance Company

Product Name: World Trade Credit
State: District of Columbia

TOI: 28.0 Credit Sub-TOI: 28.0006 Other

Filing Type: Form

Date Submitted: 01/16/2020

SERFF Tr Num: SCTT-132225022 SERFF Status: Submitted to State

State Tr Num:

State Status:

Co Tr Num: TC DC10094FCF01

Effective Date On Approval

Requested (New):

Effective Date On Approval

Requested (Renewal):

Author(s): Dawn Weirich

Reviewer(s):

Disposition Date:
Disposition Status:
Effective Date (New):
Effective Date (Renewal):

SERFF Tracking #: SCTT-132225022 State Tracking #:

Company Tracking #: TC DC10094FCF01

State: District of Columbia

TOI/Sub-TOI: 28.0 Credit/28.0006 Other
Product Name: World Trade Credit
Project Name/Number: /TC DC10094FCF01

Freedom Specialty Insurance Company

#### **General Information**

Project Name: Status of Filing in Domicile:
Project Number: TC DC10094FCF01 Domicile Status Comments:

Reference Organization: Reference Number:
Reference Title: Advisory Org. Circular:

Filing Status Changed: 01/16/2020

State Status Changed: Deemer Date:

Created By: Dawn Weirich Submitted By: Dawn Weirich

Corresponding Filing Tracking Number:

Filing Description:

Freedom Specialty Insurance Company is submitting a new form to be utilized with our World Trade Credit program. We request an effective date concurrent with your Department's approval.

Filing Company:

Enclosed please see form:

TCF-96 (1-20) SERVICE ENDORSEMENT – NEW. This endorsement will allow services performed during the policy period but invoiced in arrears to be covered.

### **Company and Contact**

#### **Filing Contact Information**

Dawn Weirich, Filings Analyst II weiricd@scottsdaleins.com

PO Box 4110 800-423-7675 [Phone] 3109 [Ext]

Scottsdale, AZ 85261

**Filing Company Information** 

Freedom Specialty Insurance CoCode: 22209 State of Domicile: Ohio

Company Group Code: 140 Company Type:
PO Box 4110 Group Name: Nationwide State ID Number:

Scottsdale, AZ 85261 FEIN Number: 75-6013587

(800) 423-7675 ext. [Phone]

# **Filing Fees**

Fee Required? No Retaliatory? No

Fee Explanation:

SERFF Tracking #: SCTT-132225022 State Tracking #: TC DC10094FCF01

State: District of Columbia

Filing Company:

Freedom Specialty Insurance Company

**TOI/Sub-TOI:** 28.0 Credit/28.0006 Other

Product Name:World Trade CreditProject Name/Number:/TC DC10094FCF01

### Form Schedule

| Item<br>No. | Schedule Item<br>Status | Form<br>Name           | Form<br>Number | Edition<br>Date | Form<br>Type | Form<br>Action | <u> </u> | Readability<br>Score | Attachments           |
|-------------|-------------------------|------------------------|----------------|-----------------|--------------|----------------|----------|----------------------|-----------------------|
| 1           |                         | SERVICE<br>ENDORSEMENT | TCF-96         | (1-20)          | END          | New            |          |                      | TCF-96 (1-<br>20).pdf |

Form Type Legend:

| ABE | Application/Binder/Enrollment                | ADV | Advertising                      |
|-----|--|-----|----------------------------------|
| BND | Bond   | CER | Certificate                      |
| CNR | Canc/NonRen Notice                           | DEC | Declarations/Schedule            |
| DSC | Disclosure/Notice                            | END | Endorsement/Amendment/Conditions |
| ERS | Election/Rejection/Supplemental Applications | отн | Other                            |

| <b>END</b> | ORSI | EΜI | EN <sup>-</sup> | Γ |
|------------|------|-----|-----------------|---|
| NO.        |      |     |                 |   |

| ATTACHED TO AND<br>FORMING A PART OF<br>POLICY NUMBER | ENDORSEMENT EFFECTIVE DATE<br>(12:01 A.M. STANDARD TIME) | NAMED INSURED | AGENT NO. |
|---|--|---------------|-----------|
|   |  |               |           |
|   |  |               |           |

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

### **SERVICE ENDORSEMENT**

This endorsement modifies insurance provided under the following:

| □ COMMERCIAL ACCOUNTS RECEIVABLE INSURANCE—DOMESTIC RISKS SHIPMENTS |
|---|
| □ COMMERCIAL ACCOUNTS RECEIVABLE INSURANCE—EXPORT RISKS SHIPMENTS   |
| □ COMMERCIAL ACCOUNTS RECEIVABLE INSURANCE—GLOBAL RISKS SHIPMENTS   |

In consideration of the premium paid, it is hereby understood and agreed that the Policy is amended as follows:

In Section II DEFINITIONS, subparagraph (1) of the definition of **Eligible Shipment(s)** is deleted in its entirety and replaced with the following:

(1) services that are identified in the Declarations as Goods Insured that have been rendered and invoiced to a Buyer during the Policy Period pursuant to a Contract of Sale; however, if at any time during the Policy Period, a Buyer meets the policy's definition of Insolvent, any services performed for that Buyer within the previous thirty (30) days of the court filing, but not yet invoiced, shall be recognized as Eligible Shipments. Furthermore, any services that are identified in the Declarations as Goods Insured that have been rendered during the Policy Period and invoiced within thirty (30) days of that service, shall be considered an Eligible Shipment, as defined in the policy; or

AUTHORIZED REPRESENTATIVE DATE



TCF-96 (1-20) Page 1 of 1

SERFF Tracking #: SCTT-132225022 State Tracking #: TC DC10094FCF01

State: District of Columbia

TOI/Sub-TOI:

28.0 Credit/28.0006 Other

Product Name:World Trade CreditProject Name/Number:/TC DC10094FCF01

Filing Company: Freedom Specialty Insurance Company

# **Supporting Document Schedules**

| Bypassed - Item: | Readability Certificate  |
|------------------|--------------------------|
| Bypass Reason:   | N/A                      |
| Attachment(s):   |                          |
| Item Status:     |                          |
| Status Date:     |                          |
|                  |                          |
| Bypassed - Item: | Copy of Trust Agreement  |
| Bypass Reason:   | N/A                      |
| Attachment(s):   |                          |
| Item Status:     |                          |
| Status Date:     |                          |
|                  |                          |
| Bypassed - Item: | Consulting Authorization |
| Bypass Reason:   | N/A                      |
| Attachment(s):   |                          |
| Item Status:     |                          |
| Status Date:     |                          |